



Date: 19-04-2025

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra East, Mumbai-400051 Scrip Code: MUKKA **BSE Limited** Listing Department Dalal Street, Mumbai-400001 Scrip Code: 544135

Dear Sir/Madam,

Sub: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Please find enclosed the Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March 2025.

This is for your information and records.

Thanking you,

For Mukka Proteins Limited

Mehaboobsab Mahmadgous Chalyal Company Secretary & Compliance Officer

Encl: as above.

Mfrs. & Exporters of Steam Dried Fish Meal, Fish Oil & Fish Soluble Paste

SHARMA AND TRIVEDI LLP

(Registered with Limited Liability)

Company Secretaries, LLPIN: AAW-6850; UIN: L2021MH011000 C-316, 3rd Floor, Avior Corporate Park, Nirmal Galaxy, L.B.S. Marg,

Mulund (West), Mumbai – 400 080

Tel: (+91 22) 2591 3041, email id - csllp108@gmail.com

The Board of Directors

Mukka Proteins Limited

(CIN: L05004KA2010PLC055771)

Mukka Corporate House Door No. 18-2-16/4, First Cross

NG Road, Attavara, Dakshina Kannada, Mangaluru, Karnataka - 575 001

Dear Sir/Madam,

To,

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Mukka Proteins Limited**, (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent **Cameo Corporate Services Limited**, for issuing this report, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and in accordance with circular **D&CC / FITTC / CIR-16 / 2002** dated 31st December, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended **31**st **March**, **2025**:

-	F (F 1 1		21st) (1 2025	
1.	For quarter Ended		31 st March, 2025	
2.	ISIN	:	INE0CG401037	
3.	Face Value	÷	Re.1/- per Equity Share	
4.	Name of the Company	:	Mukka Proteins Limite	d
5.	Registered Office Address	•	First Cross, NG R	use Door No. 18-2-16/4, oad, Attavara, Dakshina Karnataka, India – 575 001
6.	Correspondence Address	•	First Cross, NG Ro Kannada, Mangaluru, F	use Door No. 18-2-16/4, oad, Attavara, Dakshina Karnataka, India – 575 001
7.	Telephone & Fax No.	÷	Tel. No. +91 82442 528	889
8.	Email Address	•••	investors@mukkaseafo	ods.com
9.	Name of the Stock Exchanges	•••	a) BSE Limited (BSE))
	where Company's Securities		b) National Stock Ex	change of India Limited
	Listed		(NSE)	5
			Number of Shares	% of Total Issued Capital
10.	Issued Capital	:	30,00,00,000	100.00
11.	Listed Capital (BSE & NSE)	:	30,00,00,000	100.00
12.	Held in Dematerialised form in		4,86,86,834	16.23
	CDSL		, , ,	
13.	Held in Dematerialised form in		25,13,13,166	83.77
	NSDL			
14.	Physical		Nil	Nil
15.	Total No. of Shares	:	30,00,00,000	100.00
	(12+13+14)	1	300 in 7	

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Reasons for difference if any, between (10&11), (10&15), (11&15):				;	NOT APPLICABLE				
Certifying the details of changes in Share Capital during the quarter under consideration as per table below:									
culars*	Shares	Not Appli for	ot Sto oplied Exe		ck	Whether intimated to CDSL		Whether intimated to NSDL	In-prin. Appr. Pending from Stock Exchanges
			Ν	ot A	Applicat	ole			
						ama	ation, Co	onversion, B	buyback, Capital
Register of Member is updated (Yes/No), If not, updated upto which dateYES						S			
Reference of previous quarter with regard to excess dematerialised shares, if anyNOT APPLICABLE								ICABLE	
in poin									
Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.									
Total No. of Demat requests: No. of Request							Reason	teasons for delay	
Confirmed after 21 days NII							Not Applicable		
							Not Applicable		
Name, Telephone & Fax No. of the Compliance Officer of the Company			ne	Mr. Mehaboobsab Mahmadgous Chalyal Company Secretary and Compliance Officer Tel. No. +91 8244252889					
Name, Address, Telephone, Fax No. & Reg. No. of the Auditor				Mr. Dinesh Trivedi, Designated Partner ACS No.: A23841; CP No.: 22407 Sharma and Trivedi LLP, Company Secretaries LLPIN: AAW-6850; UIN: L2021MH011000 C-316, 03 rd Floor, Avior Corporate Park, Next to Deep Mandir, L.B.S Marg, Mulund (West), Mumbai – 400 080					
	betwee (11&15 Certify conside culars* culars* culars* culars* culars* culars* culars* culars* culars* Referent excess Has the in point reason Mention request No. of I rmed aft ing for mane, Compla Compa Name,	between (10&11), (11&15) Certifying the detain consideration as per culars* No. of Shares culars* No. of Shares culars* No. of Shares Shares ction, Forfeiture, any of Register of Member i updated upto which d Reference of previo excess dematerialised Has the Company res in point no.19 above i reason why? Mention the total No. requests pending beyon No. of Demat request rmed after 21 days ing for more than 21 da Name, Telephone & H Compliance Officer of Company Name, Address, Telephone	between (10&11), (104 (11&15) Certifying the details of consideration as per table culars* No. of Appli Shares Not Appli for listing Appli Appli for listing Appli	between (10&11), (10&15), (11&15) Certifying the details of change consideration as per table below culars* No. of Applied/ Shares Not Applied for listing Not Applied for listing Not Applied for listing Not Applied for listing Not Applied for listing Not Register of Member is updated (Yuupdated upto which date Reference of previous quarter excess dematerialised shares, if ar Has the Company resolved the m in point no.19 above in the current reason why? Mention the total No. of requests, requests pending beyond 21 days No. of Demat requests: No. Reque rmed after 21 days NII ng for more than 21 days NII Name, Telephone & Fax No. of th Compliance Officer of the Company Name, Address, Telephone, Fax	between (10&11), (10&15), : (11&15) Certifying the details of changes consideration as per table below: culars* No. of Applied/ Lis Shares Not Sto Applied for listing Not Applied/ for listing Not Applied/ for string Not Applied for string Not Applied Not Applied for string Not Applied for string Not Applied Not Applied for string Not Applied Not Applied for string Not Applied for string Not Applied for string Not Applied Not Applied for string Not Applied	between (10&11), (10&15), : (11&15) Certifying the details of changes in Shar consideration as per table below: Tulars* No. of Applied/ Shares Not Applied for listing Not Applied for listing Not Applied for stock Exchanges Not Applied for listing Not Applied No. of Demat requests: No. of No. o Requests No. of No. o Requests NIL NIL Name, Telephone & Fax No. of the Compliance Officer of the Company Tel. No Name, Address, Telephone, Fax No. & Reg. No. of the Auditor ACS No Sharma LLPIN: C-316, to Deep Mumba	between (10&11), (10&15), : (11&15) Certifying the details of changes in Share C consideration as per table below: culars* No. of Applied/ Shares Not Applied/ for listing Exchanges to W Stock to W Not Applicable Not Applicable Not Applicable Register of Member is updated (Yes/No), If not, updated upto which date Reference of previous quarter with regard to excess dematerialised shares, if any Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? Mention the total No. of requests, if any, confirm requests pending beyond 21 days with the reasons No. of Demat requests: No. of Requests Shares rmed after 21 days NIL NIL Name, Telephone & Fax No. of the Company Tel. No. +9 Name, Address, Telephone, Fax No. & Reg. No. of the Auditor ACS No.: A Sharma and LLPIN: AA C-316, 03 rd to Deep Ma Mumbai – 4	between (10&11), (10&15), : NOT 4 (11&15) Certifying the details of changes in Share Capital consideration as per table below: Shares Not xulars* No. of Shares Applied/for listing Listed on Stock Exchanges Whether intimated to CDSL stock Applied for listing Not Applicable Exchanges to CDSL with the provided of the provided o	between (10&11), (10&15), : Image: second secon

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24.	Appointment of common agency for share registry work	Cameo Corporate Services Limited Subramanian Building, 5 th Floor, No.1 Club House Road, Chennai – 600 002 Tel: 044 4002 0700; Fax: 044 2846 0129
25.	Any other detail that the Auditor may like to provide	NIL

For Sharma and Trivedi LLP Company Secretaries

TA

Dinesh Trivedi Designated Partner C. P. No.: 22407 UDIN: A023841G000150902

Date: 19th April, 2025 Place: Mumbai